

## WHAT DOES SOUND POINT DO WITH YOUR PERSONAL INFORMATION?

### Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

### What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Information received in subscription agreements, investor questionnaires and other forms which investors complete and submit to Sound Point, such as names, addresses, phone numbers, social security numbers, and employment, asset, income and other household information;
- Information received and maintained relating to an investor's capital account, such as profit and loss allocations and capital withdrawals and additions;
- Information about investments in and other transactions with Sound Point and its affiliates, including information received and maintained relating to new issues and other securities transactions with and through Sound Point and its affiliates; and
- Information received about an investor from the investor's purchaser representative, financial advisor, investment consultant or other financial institution with whom the investor has a relationship and / or whom the investor may have authorized to provide such information to Sound Point.

### How?

All financial companies need to share investors' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their investors' personal information; the reasons Sound Point chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Sound Point share?	Can you limit this sharing?
<b>For our everyday business purposes –</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	<b>Yes</b>	<b>No</b>
<b>For our marketing purposes –</b> to offer our products and services to you	<b>Yes</b>	<b>Yes</b>
<b>For joint marketing with other financial companies</b>	<b>Yes</b>	<b>Yes</b>
<b>For our affiliates' everyday business purposes –</b> information about your transactions and experiences	<b>Yes</b>	<b>Yes</b>
<b>For our affiliates' everyday business purposes –</b> information about your creditworthiness	<b>No</b>	<b>No</b>
<b>For our affiliates to market to you</b>	<b>Yes</b>	<b>Yes</b>
<b>For nonaffiliates to market to you</b>	<b>No</b>	<b>No</b>

### To limit our sharing

- Call (212) 895-2280 or email [compliance@soundpointcap.com](mailto:compliance@soundpointcap.com) or
- Visit us online: [www.soundpointcap.com](http://www.soundpointcap.com)

**Please note:**

If you are a *new* customer, we can begin sharing your information one day from the date we sent this notice. When you are *no longer* our customer, we continue to share your information as described in this notice.

However, you can contact us at any time to limit our sharing.

### Questions?

Call (212) 895-2280 or email [compliance@soundpointcap.com](mailto:compliance@soundpointcap.com) or go to [www.soundpointcap.com](http://www.soundpointcap.com)

Who we are	
Who is providing this notice?	<b>Sound Point Capital Management, LP and its affiliates</b>
What we do	
How does Sound Point protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Sound Point collect my personal information?	We collect your personal information, for example, when you complete subscription agreements or investor questionnaires; or when information is collected in relation to your capital account; or when information is received from your purchaser representative, financial advisor, investment consultant or other parties you may have authorized to provide such information to us.
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> <li>■ sharing for affiliates' everyday business purposes – information about your creditworthiness</li> <li>■ affiliates from using your information to market to you</li> <li>■ sharing for nonaffiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p>
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account.
Definitions	
<b>Affiliates</b>	Companies related by common ownership or control. They can be financial and nonfinancial companies, and includes persons or companies that directly or indirectly, controls or is controlled by, or is under common control with Sound Point.
<b>Nonaffiliates</b>	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li>■ Financial service providers such as administrators, prime brokers and banks that assist Sound Point as part of the ordinary course of servicing investments;</li> <li>■ Nonaffiliated representatives of Sound Point, such as outside counsel, accountants and auditors;</li> <li>■ Persons acting in a fiduciary or representative capacity on behalf of an individual investor, such as an IRA custodian or Trustee of a grantor trust.</li> </ul>
<b>Joint marketing</b>	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.
Other important information	